CAPSTOCKS

Lohia Corp Ltd.

Issue Date: 23 July 26 – 27 July 26 Price Range: ₹ 404 to ₹ 425 Market Lot: 35 Face Value: 1	Sector: Machinery Solutions Location: Kanpur, Uttar Pradesh. Issue Size: ₹1101 Cr

Incorporated in 2023, Lohia Corp is a global manufacturer of machinery and equipment for technical textiles, especially for producing polypropylene (PP) and high-density polyethylene (HDPE) woven fabric and sacks (raffia). As of March 31, 2026, the company has an installed capacity to produce 240 tape extrusion lines, 13,800 circular looms, and 108,000 winders annually.

The company offers a wide range of machines, including tape extrusion lines, circular looms, coating and lamination lines, printing and conversion machines, multifilament yarn machines, twister winders, monofilament extrusion lines, recycling machines, and related spare parts.

The company's products serve both packaging and non-packaging industries. They are used in making cement, fertilizer, chemical, polymer, food grain, and mineral bags, shopping bags, FIBCs, and container liners, as well as in applications such as tarpaulins, geotextiles, ground covers, carpet backing, ropes, and twines.

Key Numbers (As of March 31, 2026):

- The company has sold over 2,447 tape extrusion lines, 502,940 winders, and 101,452 circular weaving looms. As of July 17, 2026, it owned 54 trademarks, 71 patents in India, 56 patents outside India, and eight design registrations. Additionally, 24 trademark applications and 19 patent applications were pending registration.
- As of March 31, 2026, the company also had international offices in Brazil, Russia, Thailand, the UAE, and the USA, as well as warehouses in India, the USA, and the UAE, with stockists in eight countries.
- The company had 2,010 permanent employees as of March 31, 2026.

Competitive Strengths

- Market leader in India and among the leading manufacturers globally of woven raffia machinery.
- Diverse product portfolio offering end-to-end solutions for the woven fabric ecosystem.
- Strong relationships with a diverse global customer base.
- Advanced manufacturing infrastructure with comprehensive backward integration.
- Technology-driven operations with a strong focus on innovation-led research and development.

Objects of the Issue

The company will not receive any proceeds from the Offer (the "Offer Proceeds") and the Promoter Selling Shareholder will receive all the Offer Proceeds after deduction of Offer related expenses and relevant taxes thereon, to be borne by the Promoter Selling Shareholder

Lohia Corp Ltd. IPO Financials

Lohia Corp Ltd.'s revenue increased by 25% and profit after tax (PAT) rose by 64% between the financial year ending with March 31, 2026 and March 31, 2025.

Amount in ₹ Crore

Period Ended	31-Mar-26	31-Mar-25
Assets	1304.66	967.6
Total Income	1737.87	1386.47
Profit After Tax	193.45	117.84
EBITDA	339.45	228.6
Reserves and Surplus	519.16	358.14
Total Borrowing	152.78	212.16

Our Rating:18 (Good)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	6	10
Total		18	30

A	21 &Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is fully priced. Investors with medium-to-long-term view can subscribe to Lohia Corp Ltd IPO.

You can apply through Capstocks website EIPO link:

You can also apply by ASBA internet banking of your bank account.

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